

U.S. Fertilizer Market Summary 7/13/2026

The U.S. fertilizer market is currently navigating a period of heightened volatility, primarily driven by escalating geopolitical tensions in the Middle East and structural supply disruptions.

Following recent U.S. and Iranian airstrikes, traffic through the critical Strait of Hormuz shipping corridor came to a near standstill, severely impacting shipowner confidence and global commodity flows.

Concurrently, the industry is managing seasonal summer demand shifts and changing dynamics in the domestic farm economy.